

1. PREMISES PLANS

PREMISES DIAGRAM DESCRIPTION

Dyrect's Premises Diagram has been designed with an eye towards compliance, security and operational efficiency. The design features a division of licensed premises between Manufacturing, Delivery and Distribution of the facility to comply with Premises Requirements under the Department of Cannabis Control (DCC) and the Manufactured Cannabis Safety Branch (MCSB).

The facility features **Common Areas**, which are areas allowed to be shared between licensees that are co-located on a single premises. These common areas include: (1) the Secure Check-in area; (2) the Reception Area (Lobby); (3) shared Restrooms; (4) one (1) Office the main entrance; (5) shared Hallways; (6) an Administrative Area; and (6) a Call Center. The Security Access Room is a shared area, but it is also a limited access area in compliance with the Security Provisions outlined by the DCC.

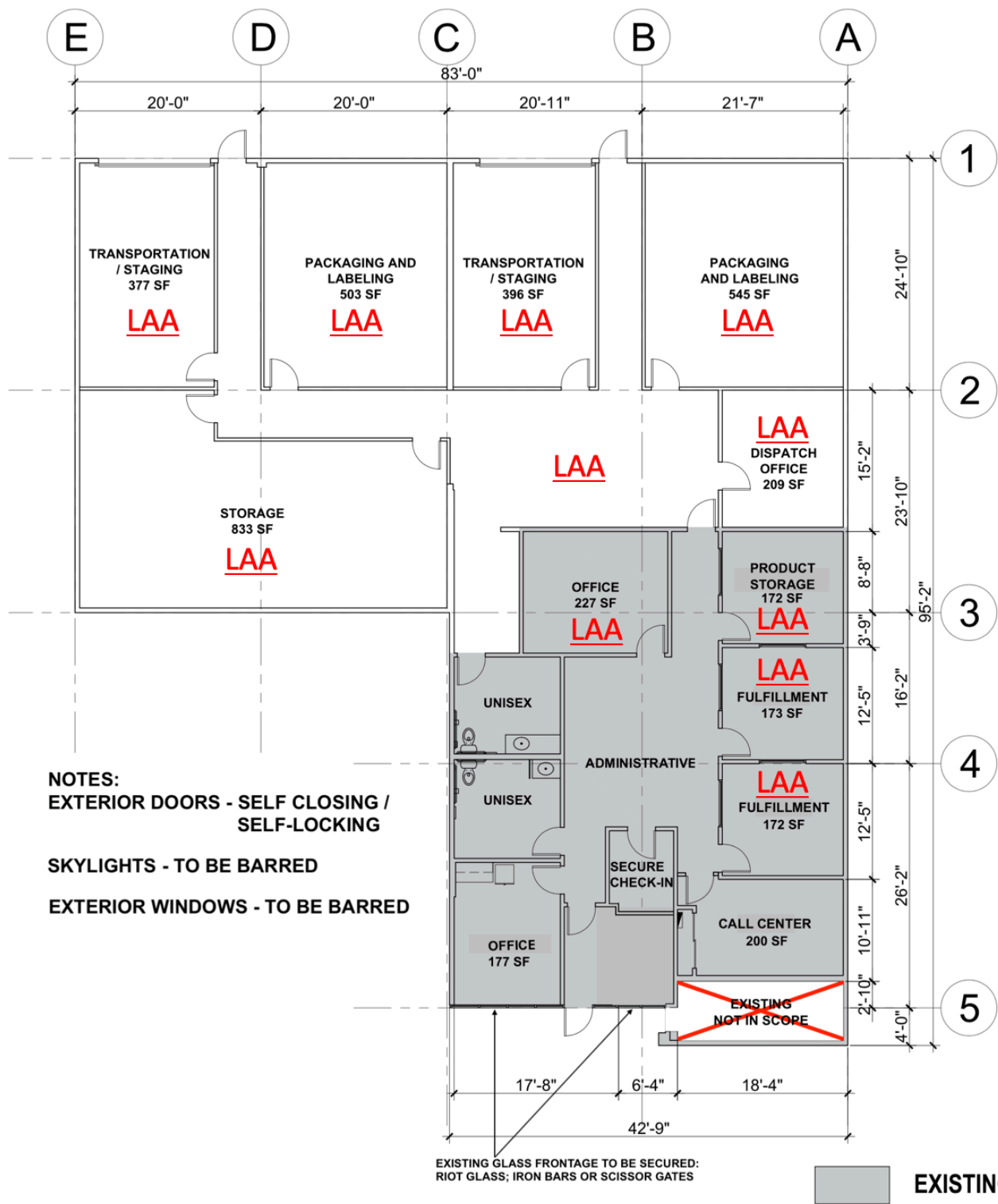
The **Manufacturing Premises** is limited to a general manufacturing area, where cartridge filling, pre-roll filling, gummy production, product packaging and other light manufacturing activities will take place. The other room within the Manufacturing premises is the Utility room.

The **Distribution Premises** includes two (2) Transportation and Staging Areas, a Dispatch Office, a Secure Storage Room. Each of these areas serves a specific function as required by the DCC's premises regulations for Distributors. The secure storage is where unfinished product is stored and some basic packaging and labeling functions are fulfilled. The Transportation and Staging rooms are where incoming and outgoing product is verified with the required Metrc Shipping Manifest prior to receipt or distribution. The Dispatch Office is where general administrative and track and trace services are performed for the distribution license.

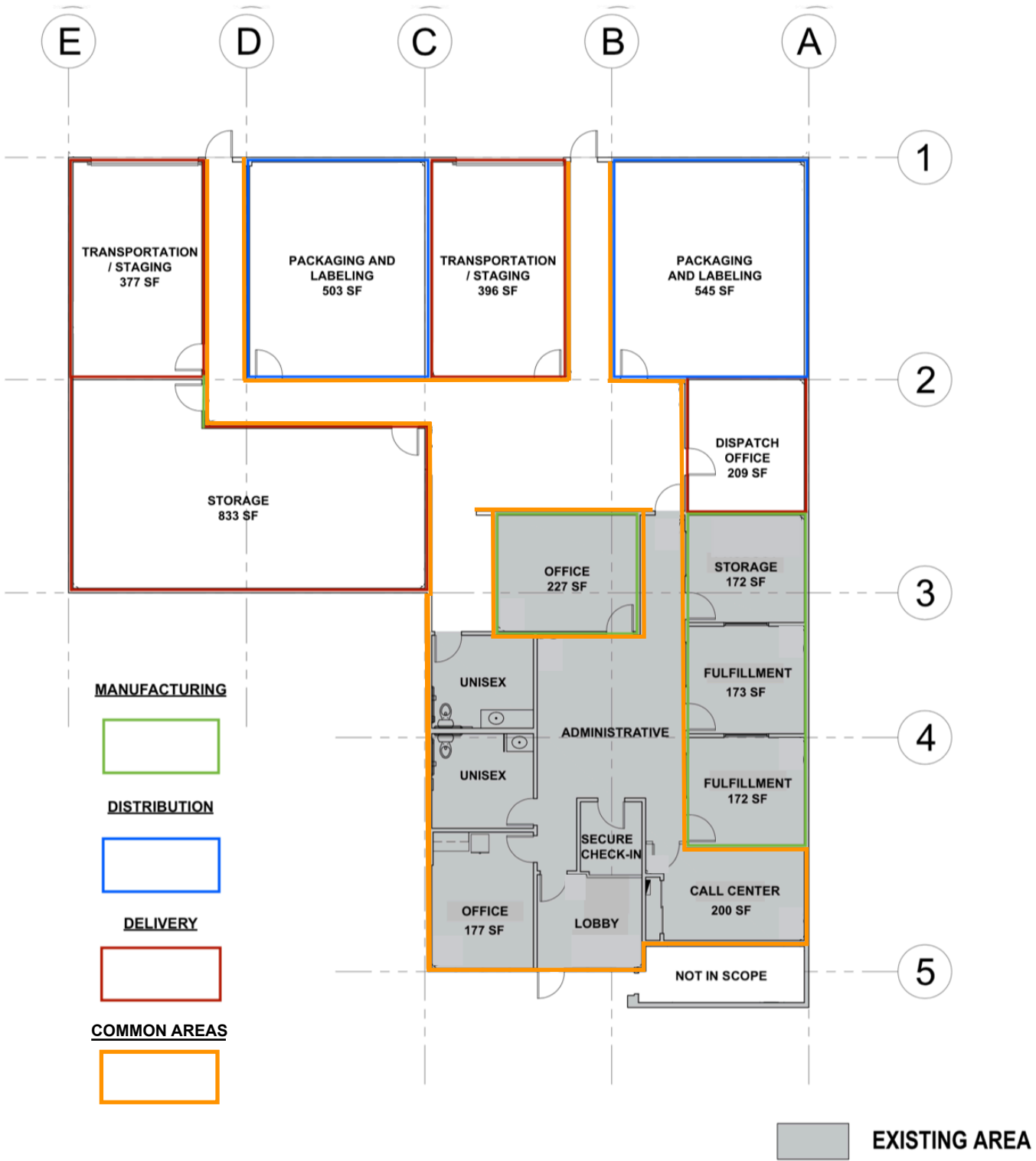
The **Delivery Premises** includes two (2) Fulfillment rooms where product will be packaged into individual orders. The Fulfillment Room are limited access as product will be in these room during hours of operation. The Delivery Premises also include a Secure Product Storage Room where product will be stored in bulk and from which the two Fulfillment rooms will pull their daily inventories for order fulfillment. Lastly, the Delivery area will also include a limited access office, where records will be stored.

All areas are closed to the public and can only be accessed through secured or controlled access points in the facility. The following diagrams provide a detailed overview of the facility and include: (1) Floor Plan; (2) Floor Plan and Limited Access Plan; (3) Overview of Separate Licensed Areas; (4) Security Plan; and (5) Loading and Unloading Logistics.

Limited Access Areas (LAA):



Separate License Areas:



Loading and Unloading Logistics

The cannabis distribution and limited manufacturing facility will conduct loading and unloading of cannabis product shipments through a transportation vehicle within one of the Transportation/Staging bays that are located at the North end of the facility. The loading/unloading areas will be under 24/7 video surveillance.

All loading and unloading will occur during normal hours of business with incoming and outgoing shipments to be manifested in Metrc and coordinated with onsite security staff. Drivers with incoming shipments, whether Dyrect employees or third-party distributors, will be required to call Dyrect's on-site Distribution staff to alert of an incoming shipment at least 30 minutes prior to an estimated delivery or pick up. Drivers are instructed to provide updated ETA's and Dyrect will also use On Fleet's logistics services to help coordinate delivery times.

Staff confirms incoming/outgoing inventory with the Metrc shipping manifest within the Transportation/Staging areas before moving product into the Secure storage. Dyrect's facility can accommodate at least two deliveries at a time through one of the two transportation/staging areas. In cases where more than two deliveries occur in proximate times, the third driver will be instructed to delay his drop-off until staff has properly received the first shipments. Shipments shall only be processed when a security guard is on duty and drivers and staff will be required to authorize and approve the shipping manifest and corresponding times prior to completion of a delivery.

All loading and unloading shall be done in compliance with Department of Cannabis Control regulations as well as those of the City of Costa Mesa. Dyrect ' Loading/Unloading logistics have been designed to exceed regulatory requirements and maximize staff and third-party safety by avoiding any unnecessary idling of products during transfers.



 EXISTING AREA